

G08233

IN THE MATTER OF

**WILMA FAY AMUNDSON MEISSNER**

AN INCAPACITATED PERSON

IN THE COUNTY COURT

AT LAW OF

BOSQUE COUNTY, TEXAS

**CITATION FOR FINAL SETTLEMENT**

**THE STATE OF TEXAS**

TO ALL PERSONS INTERESTED IN THE GUARDIANSHIP OF **WILMA FAY AMUNDSON MEISSNER**, an Incapacitated person, Docket No. **G08233**, County Court at Law Bosque County, Texas. **SUE AMUNDSON VIERTEL**, filed in the County Court at Law of Bosque County, Texas, on the **29<sup>th</sup> day of February, 2024**, an **ACCOUNT FOR FINAL SETTLEMENT** of said guardianship and request that said guardianship be closed. Said Account for Final Settlement will be heard and acted on by said Court **no earlier than 10:00 am on the first Monday next after the expiration of ten days** from the date of posting this citation, the same being the **11<sup>th</sup> day of March, 2023**, at the County Courthouse in **MERIDIAN, TEXAS**.

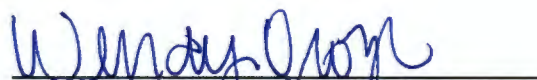
All persons interested in said estate are hereby cited to appear before said Honorable Court at said above mentioned time and place by filing a written answer contesting such application should they desire to do so.

The officer executing this citation shall post the copy citation at the Courthouse Door of the county in which proceedings are pending, or at the place in or near said Courthouse where public notices customarily are posted, for not less than 10 days before the return day thereof, exclusive of the date of posting and return the original copy of this citation to the Clerk stating in a written return thereon the time when and the place where he posted such copy.

**GIVEN UNDER MY HAND AND THE SEAL OF SAID COURT** at office in Meridian, Texas, this the **29<sup>th</sup> day of February, 2024**.



  
**TABATHA FERGUSON**  
Bosque County Clerk

  
Deputy

**OFFICER'S RETURN ON CITATION**

Came to hand on the 29 day of Feb, 2024, at  
4:21 o'clock P M. and executed on the 29 day of Feb, 2024  
by posting a copy of the within citation for ten days, exclusive of the day of posting,  
before the return day hereof, at the County Courthouse door of Bosque County,  
Texas, or at the place in or near the said courthouse where public notices customarily are  
posted, that is from 2/29, 2024, through 3/11,  
2024, inclusive.

Scott Fgn  
CONSTABLE  
BOSQUE COUNTY, TEXAS

Printed name: Scott Ferguson

**No. G08233**

**IN THE GUARDIANSHIP OF** § **IN THE COUNTY COURT AT LAW**  
§  
**WILMA FAY AMUNDSON MEISSNER,** § **OF**  
§  
**AN INCAPACITATED PERSON** § **BOSQUE COUNTY, TEXAS**

**ACCOUNT FOR FINAL SETTLEMENT ACCOUNT**

SUE AMUNDSON VIERTEL, Guardian, guardian of the person and estate of WILMA FAY AMUNDSON MEISSNER, Ward, an incapacitated person, files this Account for Final Settlement in accordance with section 1204.001 of the Texas Estates Code and shows the Court the following:

1. Guardian was appointed personal representative of the person and estate of Ward on July 23, 2019. Since that time, Guardian has administered this guardianship in accordance with the provisions of the Texas Estates Code.

2. The guardianship of the person and estate of Ward should be settled and closed because Ward died on 01/17/2024.

3. Ward is deceased, and an Application to Probate is pending in the County Court at Law of Bosque County, Texas under Cause No. P08642, styled "In the Estate of Wilma Fay Meissner". The Guardian is the named executor of the Will and applicant for the pending probate matter.

4. This Account for Final Settlement covers the period from July 1, 2023 through January 17, 2024 and is accompanied with proper vouchers in support of each item not previously reported to the Court. The total value of the estate at the beginning of this accounting period was \$91,157.47, as shown on the inventory filed by Guardian on November 6, 2023.

5. No claims against the estate have been presented to Guardian during this accounting period.

6. The following property has come to the Guardian's attention or into the Guardian's possession that was not previously listed or inventoried:

<u>Description</u>	<u>Change in Value (+/-)</u>
1983 Chevrolet ¾ Ton Truck	\$ 4,500.00

7. The following changes have occurred in the real property of the estate but have not been reported:

<u>Description</u>	<u>Changes</u>	<u>Change in Value (+/-)</u>
Parcel #1 1361 CR 4150, Clifton, Texas 76634 1.00 acre	Property Sold	(\$76,100.00)
Parcel #2 CR 4150, Clifton, Texas 76634 6.29 acres	Property Sold	(\$734.00)
1983 Chevrolet ¾ Ton Truck	Sold	(\$4,500.00)
MetLife IRA #9085		(\$1,294.87)
<b>TOTAL CHANGE IN PROPERTY VALUE:</b>		<b>(\$82,628.87)</b>

8. The following is a complete list of revenues and income received by Guardian for the benefit of Ward during the period covered by this account:

<u>Description</u>	<u>Income</u>
Employee Retirement System	\$4,203.01
FSSB Interest #344	\$33.08
Metro	\$1,231.68
Transfers to #255 from FSSB #344	\$4,000.00

Transfers to #255 from FSSB #807	Closing Deposit from #807	\$7,704.21
Transfers to #344 from FSSB #255		\$25,000.00
Social Security		\$9,939.00
Property Note		\$2,476.00
Sale Proceeds – Real Property		\$38,352.41
Sale Proceeds – 1983 Chev. Truck		\$4,500.00
Willow Park Patient Trust Account		\$100.00
<b>TOTAL RECEIPTS</b>		<b>\$97,539.39</b>

9. The following is a complete list of all disbursements of cash made by Guardian for the benefit of Ward during the period covered by this account:

<u>Description</u>	<u>Amount Paid</u>
Transfer from #344 to FSSB #255	\$4,000.00
Transfer from #255 to FSSB #344	\$25,000.00
Transfer from #807 to FSSB #255 Closing Withdrawal #807	\$7,704.21
Bank Fees FSSB #344	\$30.00
Mustang Valley Water	\$210.00
Texas Farm Bureau	\$972.75
Rainey & Rainey, Attorneys	\$1,839.00
Senior Health Pharmacy	\$34.51
Willow Park Rehab	\$35,260.00
Willow Park Rehab	\$100.00
United Electric Co.	\$221.00
CAN Surety	\$170.00

**TOTAL DISBURSEMENTS**

**\$75,541.47**

10. The following is a description of all property, other than cash assets, remaining in the hands of Guardian:

The real property remaining and being administered except as otherwise specified is as follows:

<u>Description</u>	<u>Value</u>
<b><u>SELLER FINANCED NOTE – Beginning Principal</u></b>	\$192,000.00
December 2023 principal payment	(\$278.00)
January 2024 principal payment	(\$279.39)
<b>Principal Balance as of 1/17/2024</b>	<b>\$191,442.61</b>

11. The following assets of this estate are deposited in each of the listed financial institutions:

DEPOSITORY: First Security State Bank \$6,445.62  
ACCOUNT TYPE: Checking a/o 1/17/2024  
ACCOUNT #: \*255

DEPOSITORY: First Security State Bank \$28,420.70  
ACCOUNT TYPE: Money Market a/o 1/31/2024  
ACCOUNT #: \*344

DEPOSITORY: First Security State Bank \$00.00  
ACCOUNT TYPE: Savings  
ACCOUNT #: \*807 - CLOSED

DEPOSITORY: MetLife \$00.00  
ACCOUNT TYPE: IRA  
ACCOUNT #: \*085 - CLOSED

DEPOSITORY: Willow Park Rehab \$160.20  
ACCOUNT TYPE: Resident Trust Fund a/o 1/17/2024  
ACCOUNT #: \*223

12. The following is a summary and reconciliation of the foregoing sections of this Account of Guardian:

A. Changes in Estate:	
Paragraph 4: Value of assets on date of qualification of Guardian:	\$91,157.47
Paragraph 6: Unreported property of the estate:	\$4,500.00
Paragraph 7: Changes in property of the estate:	(82,628.87)
Paragraph 8: Total receipts:	\$97,539.39
Paragraph 9: Total disbursements:	(75,541.47)
<b>TOTAL NET VALUE OF ESTATE</b>	<b>\$35,026.52</b>

B. Assets Remaining in Estate:	
Paragraph 10: Total noncash assets being administered:	\$191,442.61
<b>TOTAL NET VALUE OF ESTATE</b>	<b>\$226,469.13</b>

13. The following debts and expenses of the estate have not been paid and are currently owed by the estate:

a. Reimbursement to Sue Amundson Viertel for funeral expenses.	\$158.30
b. Reimbursement to Sue Amundson Viertel for attorney's fees and court costs	\$924.00
c. Payment to Senior Health Pharmacy for final prescriptions	\$7.26

14. After payment of the debts and expenses described above, the estate properly remaining in the hands of Guardian should be delivered to the following person, who is legally entitled to receive it: SUE AMUNDSON VIERTEL

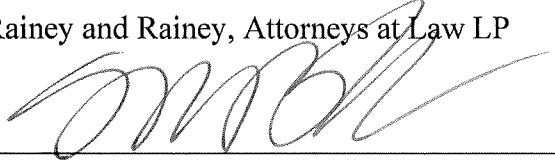
15. Since the date of qualification of Guardian, the physical welfare and well-being of Ward have been as follows: Ward died on January 17, 2024.

Guardian requests that citation and notice be issued and served as required by law; that after hearing, the Court audit, settle, and approve this account and order Guardian to pay the outstanding debts and expenses of the estate and deliver the property remaining on hand to the person legally entitled to receive it; and that on distribution of the property as ordered and the filing of proper receipts therefor, the Court enter an order discharging Guardian from her trust as guardian of the person and estate of Ward and releasing the surety on Guardian's bond from further liability.

Respectfully submitted,

  
SUE AMUNDSON VIERTEL, Guardian

Rainey and Rainey, Attorneys at Law LP

  
SARAH BERRYMAN KENDRICK  
Attorney for Guardian  
State Bar No. 24064891  
E-Mail: sarah@raineyandraine.com  
3809 West Waco Drive  
Waco, Texas 76710  
Telephone: (254) 752-8644  
Fax: (254) 752-8624



**GUARDIAN'S AFFIDAVIT**

BEFORE ME, the undersigned authority, on this day personally appeared SUE AMUNDSON VIERTEL, who swore on oath that the following facts are true:

"I am the guardian in the foregoing Account for Final Settlement. I have personal knowledge of the allegations and facts stated in it, and the contents and exhibits are true, complete and correct.

"This account contains a correct and complete statement of the matters pertaining to the estate of Ward. The bond premium on this estate has been paid.

"All tax returns for the ward during this accounting period have been filed.

"I have paid all taxes owed by the ward during the accounting period of this account as follows:

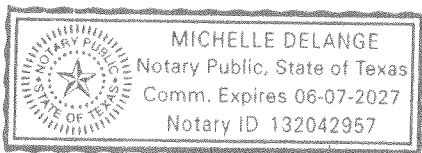
<u>Name of Taxing Authority</u>	<u>Date Paid</u>	<u>Amount Paid</u>
Bosque County – through Bosque Cen-Tex Title, Inc.	11/3/2023	\$298.59

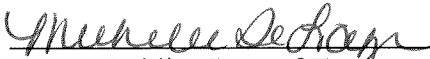
  
SUE AMUNDSON VIERTEL, Guardian

STATE OF TEXAS §

COUNTY OF MCLENNAN §

SIGNED under oath before me on FEBRUARY 28, 2024.



  
Notary Public, State of Texas