G08252

IN THE MATTER OF

IN THE COUNTY COURT

MICHAEL DAVID MCLEMORE

AT LAW OF

AN INCAPACITATED PERSON

BOSQUE COUNTY, TEXAS

CITATION FOR FINAL SETTLEMENT

THE STATE OF TEXAS

TO ALL PERSONS INTERESTED IN THE GUARDIANSHIP OF MICHAEL DAVID MCLEMORE, an Incapacitated person, Docket No. G08252, County Court at Law Bosque County, Texas. DONALD BLAND filed in the County Court at Law of Bosque County, Texas, on the 5th day of March, 2024, an ACCOUNT FOR FINAL SETTLEMENT of said guardianship and request that said guardianship be closed. Said Account for Final Settlement will be heard and acted on by said Court no earlier than 10:00 am on the first Monday next after the expiration of ten days from the date of posting this citation, the same being the 18th day of March, 2024, at the County Courthouse in MERIDIAN, TEXAS.

All persons interested in said estate are hereby cited to appear before said Honorable Court at said above mentioned time and place by filing a written answer contesting such application should they desire to do so.

The officer executing this citation shall post the copy citation at the Courthouse Door of the county in which proceedings are pending, or at the place in or near said Courthouse where public notices customarily are posted, for not less than 10 days before the return day thereof, exclusive of the date of posting and return the original copy of this citation to the Clerk stating in a written return thereon the time when and the place where he posted such copy.

GIVEN UNDER MY HAND AND THE SEAL OF SAID COURT at office in Meridian, Texas, this the 5th day of March, 2024.

TABATHA FERGUSON

Bosque County Clerk

Jenuty

OFFICER'S RETURN ON CITATION

Came to hand on the day of March, 20 2 4, at
1:30 o'clock P M. and executed on the 5 day of Manch, 20 24
by posting a copy of the within citation for ten days, exclusive of the day of posting,
before the return day hereof, at the County Courthouse door of Bosque County,
Texas, or at the place in or near the said courthouse where public notices customarily are
posted, that is from
20 <u>24</u> , inclusive.
CONSTABLE BOSQUE COUNTY, TEXAS

Printed name: Seo 11 Ferguso)

Filed: 3/5/2024 11:06 AM Tabatha Ferguson County Clerk Bosque County, Texas Wendy Orozco

NO.G08252

IN RE:	§	IN THE COUNTY COURT
	§	
MICHAEL DAVID McLEMORE,	§	AT LAW
	§	
AN INCAPACITATED PERSON	§	BOSQUE COUNTY, TEXAS

ACCOUNTING FOR FINAL SETTLEMENT

Donald Bland, Guardian, the guardian of the person and estate of Michael David McLemore, Ward, an incapacitated person, now deceased, files this Account for Final Settlement in accordance with 1204.001 of the Texas Estates Code and shows the Court the following:

- 1. Guardian was appointed personal representative of the person and estate of Ward on September 13, 2022. Since that time, Guardian has administered this guardianship in accordance with the provisions of the Texas Estates Code and Orders of this Court.
- 2. The guardianship of the person and estate of Ward should be settled and closed because Ward died on January 2, 2023. On January 25, 2023 Guardian moved the Court that the Final Account should be filed after all real properties in which the Ward had a minority interest were sold.
- 3. Ward is deceased, and no personal representative of the estate has been appointed in Texas. Citation of the estate by posting is necessary, in accordance with § 1204.105 of the Texas Estates Code. This Court has previously entered Judgment Declaring Heirship on May 31, 2023. The declared heirs are listed in paragraph 14 below.
- 4. This Account for Final Settlement covers the period from September 13, 2022 through the date of filing hereof and is accompanied with proper support of items not previously reported to the Court. The total value of the estate at the beginning of this accounting period was comprised of the Ward's minority interests in the real properties previously disclosed with the

Court in the estimated value of \$81,625.00.

- 5. No claims against the estate have been presented to Guardian during this accounting period other than for reimbursement of funeral expenses paid on behalf of the Ward and attorney fees.
- 6. All property belonging to the estate that has come into possession or to the attention of Guardian has previously been listed and inventoried in the pleadings, accounts, and report filed with this Court, to which reference is hereby made for all purposes.
- 7. All of the properties in which the Ward had an interest have been sold as approved by the Court and the net proceeds therefrom deposited into the Guardianship Account.
- 8. Exhibit "A" attached hereto is a complete list of revenues and income received and disbursements made by Guardian for the benefit of Ward during the period covered by this account.
- 9. The following is a description of all property, other than cash assets, remaining in the hands of Guardian: None.
- 10. The cash remaining in the hands of Guardian is located in a deposit account at Central National Bank, Waco, Texas, as evidenced by an official letter from that depository attached to this account as Exhibit "B".
- 11. The following assets of this estate are deposited subject to a court order, as evidence by an official letter from each depository attached to this account: None.
- 12. The following is a summary and reconciliation of the foregoing paragraphs of this account:

A. Changes in Estate

(1) Estimated value of assets on date of qualification of Guardian: \$81,615

(2) Total claims paid: \$7,198.88

(3) Property not previously reported None

(4) Total receipts: \$232,031.31

(5) Total disbursements: \$7,189.88

TOTAL NET VALUE OF ESTATE: \$224,841.43

B. Assets Remaining In Estate:

(1) Total noncash assets being administered None

(2) Total cash on hand: \$224,841.43

(3) Assets held by court order: None

TOTAL NET VALUE OF ESTATE: \$224,841.43

- 13. The following debts and expenses of the estate have not been paid and are currently owed by the Estate: The estate is indebted to Guardian, Donald Bland, in a reasonable sum to be determined by the Court. The Ward's Estate is indebted to the Estate of Beverly McLemore as reimbursement for real property taxes, expenses paid for property make-ready for sale; property appraisals; and expenses and maintenance costs for property in which the Ward has an interest in the amount of \$22,853.65. The estate is indebted to Jon R. Ker, P.C. for unpaid attorney's fees and expenses to be approved by the Court.
- 14. After payment of the debts and expenses described above, the estate funds remaining in the hands of Guardian should be delivered to the following persons, who are legally entitled to receive it:
 - (1) Michael Lee Calhoun one third (1/3) share 1976 Marcasite Place Carlsbad, CA 91350

(2) Christopher McLemore - one-third (1/3) share 32500 Riverside Drive Lake Elsinore, CA

(3) Jeanna Yochim - one-third (1/3) share 587 S. Orem Blvd, Apt. C3 Orem, Utah 84058

Guardian requests that citation and notice be issued and served as required by law; that after hearing, the Court audit, settle, and approve this account and order Guardian to pay the outstanding debts and expenses of the estate and deliver the property remaining on hand to the person legally entitled to receive it; and that on distribution of the property as ordered and the filing of proper receipts therefor, the Court enter and Order discharging Guardian from his trust as Guardian of the person and estate of Ward and release the surety on Guardian's bond from further liability.

Respectfully submitted,

LAW OFFICE OF JON R. KER, P.C. P. O. Box 1087 Hewitt, Texas 76643

Telephone: (254) 666-1122 Facsimile: (254) 666-0903 <u>Attorney@jonrkerpc.com</u>

BY: /S/ JON R. KER JON R. KER, Texas Bar No. 11327700

ATTORNEY FOR THE ESTATE OF MICHAEL DAVID McLEMORE

GUARDIAN'S AFFIDAVIT

STATE OF TEXAS § COUNTY OF McLENNAN §			
BEFORE ME, the undersigned authority, on this day personal appeared Donald Bland,			
who swore on oath that the following facts are true:			
"I am Guardian in the foregoing Account for Final Settlement. I have personal			
knowledge of the allegations and facts stated in it, and the contents and exhibits are true,			
complete and correct.			
"This account contains a correct and complete statement of the matters pertaining to the			
estate of Ward. The bond premium of this estate has been paid.			
"No tax returns have been filed on behalf of Ward."			
DONALD BLAND, Affiant			
DOINTED BETTIND, Attiant			
SIGNED under oath before me on the day of, 2024.			

NOTARY PUBLIC, State of Texas

Automated Certificate of eService

This automated certificate of service was created by the efiling system. The filer served this document via email generated by the efiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Jon Ker

Bar No. 11327700

attorney@jonrkerpc.com Envelope ID: 85198330

Filing Code Description: Final Account

Filing Description: Account for Final Settlement

Status as of 3/5/2024 2:14 PM CST

Associated Case Party: Donald Bland

Name	BarNumber	Email	TimestampSubmitted	Status
Jon RKer		attorney@jonrkerpc.com	3/5/2024 11:06:53 AM	SENT

Associated Case Party: MichaelDavidMcLemore

Name	BarNumber	Email	TimestampSubmitted	Status
Justin W.Lewis		jlewis@phillipsking.com	3/5/2024 11:06:53 AM	SENT