

CITATION ON FINAL ACCOUNT – ESTATES

THE STATE OF TEXAS

To all persons and parties interested in **IN THE ESTATE OF BEVERLY ANN MCLEMORE, DECEASED**. Cause Number **P08403**, in the County Court, Bosque County, Texas. **CURTIS MCLEMORE, ADMINISTRATOR**, in the above styled and numbered cause, filed on the **11th day of April, 2024**, his verified **Account for Final Settlement** of said estate and requests that said estate be settled and closed, and said applicant be discharged from his or her trust.

Said account may be heard and acted on by said Court at 10 o'clock a.m. on the Monday next after the expiration of 10 days from the date of posting this Citation, the same being **22nd DAY OF APRIL, 2024 - 1ST MONDAY AFTER 10 DAYS**, at the County Court at Law Judicial Annex in Meridian, Texas.

All persons interested in said estate are hereby cited to appear before said Honorable Court at said above mentioned time and place by filing a written answer contesting such Application by said date and time should they desire to do so.

The officer executing this Citation shall post the copy of this Citation at the Courthouse door of the County in which these proceedings are pending, or at the in or near said Courthouse where public notices customarily are posted, for not less than 10 days before the return day thereof, exclusive of the date of posting and return the original copy of this Citation to the Clerk stating in written return thereon the time and place where he posted such copy.

Given under my hand and seal of said Court on this day, **11th day of April, 2024**.

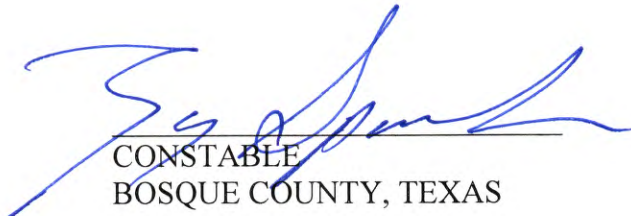


TABATHA FERGUSON
BOSQUE COUNTY CLERK

By: _____
Deputy

OFFICER'S RETURN ON CITATION

Came to hand on the 11 day of April, 2024, at
3:45 o'clock P M. and executed on the 11 day of April, 2024
by posting a copy of the within citation for ten days, exclusive of the day of posting,
before the return day hereof, at the County Courthouse door of Bosque County,
Texas, or at the place in or near the said courthouse where public notices customarily are
posted, that is from April 11, 2024, through April 22
2024, inclusive.


CONSTABLE
BOSQUE COUNTY, TEXAS

Printed name: Jay Spalkman

NO. P08403

IN THE ESTATE OF BEVERLY ANN McLEMORE DECEASED	§ § § § §	IN THE PROBATE COURT AT LAW OF BOSQUE COUNTY, TEXAS
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ACCOUNT FOR FINAL SETTLEMENT

Curtis McLemore, Administrator of this Estate, ("Applicant") presents this verified Account for Final Settlement pursuant to the provisions of the Texas Estates Code:

1. There is no further need for administration of this Estate. Except as may be provided below, all debts known to exist against this Estate have been paid except as stated below.

2. The property belonging to the Estate that has come into my hands is that property listed and described in the Inventory Appraisal, and List of Claims previously filed herein, reference to which is here made for all purposes. All real property within the Estate was approved for sale by Order of this Court so that only money remains in the Estate.

3. The debts of the Estate that have been paid by authorization of the Court are shown on attached Exhibit "A".

4. The previously unreported receipts of the Estate as are follows: None.

5. The previously unreported disbursements of the Estate have been as follows:
 Please see Exhibit "A" detailing all disbursements and receipts.

6. The debts and expenses still owing by the Estate are the determination of a reasonable fee and reimbursements to the Administrator and the payment of attorney fees.

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7. The property of the Estate remaining on hand are the attached verifications of funds on deposit from depository bank labeled Exhibit "B".

8. All required bond premiums have been paid. With respect to inheritance taxes due and owing to the State of Texas, none are due. The tax returns that have been filed, the taxes due and owing that have been paid, the date the taxes were paid, and the governmental entity to which taxes were paid are as follows: June 23, 2002 — \$2,145.00. The income tax return for 2023 is being processed by the CPA but not as yet filed.

9. The persons entitled to receive the property remaining on hand after the payment of all debts and expenses have been determined pursuant to the Judgment Declaring Heirship previously entered in this estate as follows:

<u>Names</u>	<u>Relationship</u>	<u>Paternal Interest</u> <u>One-Half (1/2)</u>
(1) Nicole Blakely	Cousin	1/4 of 1/2
(2) John Blakely	Cousin	1/4 of 1/2
(3) Jason Blakely	Cousin	1/4 of 1/2
(4) Shary Blakely Valentine	Cousin	1/4 of 1/2
		<u>Maternal Interest</u> <u>One-Half (1/2)</u>
(1) Michelle Meagher	Cousin	1/4 of 1/4 of 1/2
(2) Dawn Meagher	Cousin	1/4 of 1/4 of 1/2
(3) Loren Meagher	Cousin	1/4 of 1/4 of 1/2
(4) Kent Meagher	Cousin	1/4 of 1/4 of 1/2
(5) Joleen Olbert Jorge	Cousin	1/4 of 1/2

- | | | |
|-------------------------------|--------|-------------------|
| (6) Diane Dougherty McCartney | Cousin | 1/4 of 1/2 |
| (7) Elaine Knoll Miller | Cousin | 1/2 of 1/4 of 1/2 |
| (8) Dale Allen Knoll | Cousin | 1/2 of 1/4 of 1/2 |

10. All advances or payments made to persons entitled to receive portions of Decedent's Estate are as follows: None.

11. Notice has been or will be given to all heirs and beneficiaries as required by law or by the Court. All heirs and beneficiaries have waived or are expected to waive service of process.

12. This account contains a correct and complete statement of the matters to which it relates.

13. Request is made that the Administrator be authorized to retain \$50,000 in his escrow account to cover any additional debts, fees, and expenses subsequent hereto, and once all such are completed, make distribution of the balance, if any, to the heirs.

Applicant prays that citation be served as required by law, following which the Court audit, settle, and approve this account and authorize the payment of all unpaid debts and expenses and the distribution of the property remaining on hand to the persons entitled to receive that property, and sign such other order as may be proper.

Respectfully submitted,

LAW OFFICE OF JON R. KER, P.C.
P. O. Box 1087
Hewitt, Texas 76643
Telephone: (254) 666-1122
Facsimile: (254) 666-0903
Attorney@jonrkerpc.com

BY: _____ /S/ JON R. KER

JON R. KER, Texas Bar No. 11327700
ATTORNEY FOR THE ESTATE

Receipts - Valley Mills Bank

Date	Received From	For	Amount	
	Beginning balance			\$ -
11/10/2021	Merrill	dividend closed acct	\$ 725.03	\$ 225.03
11/10/2021	Bank of America	close acct	\$ 7,804.05	\$ 8,029.08
11/10/2021	Bank of America	close acct	\$ 37,837.04	\$ 45,866.12
10/14/2021	Merrill	close acct	\$ 405,361.51	\$ 451,227.63
10/1/2021	Riversource	annuity death benefit	\$ 1,063.57	\$ 452,291.20
9/27/2021	First National Bank Clifton	Beverly's personal	\$ 5,464.96	\$ 457,756.16
1/26/2022	Amerprise Financial	residual	\$ 942.12	\$ 458,698.28
1/6/2022	Amerprise Financial	close acct	\$ 105,502.74	\$ 564,201.02
3/25/2022	Coins in Beverly's home	Coins	\$ 55.50	\$ 564,256.52
2/25/2022	Brooks Wealth	car	\$ 500.00	\$ 564,756.52
2/25/2022	Monty Chadd	car	\$ 500.00	\$ 565,256.52
3/27/2023	D McLemore	various	\$ 70.00	\$ 565,326.52
3/27/2023	Alexander Jewelry	various	\$ 1,125.00	\$ 566,451.52
3/27/2023	Stacy Brooks	various	\$ 411.60	\$ 566,863.12
5/31/2023	Jon Ker acct for Lydia home	Ave T	\$ 119,739.05	\$ 686,602.17
				\$ 686,602.17

Disbursements - Valley Mills Bank

Date	Check No	Paid To	For	Amount	Total Dist.	Bank Bal
		Beginning balance			\$ -	
9/27/2021	501	Richard Lundberg CPA	2020 Tax prep	\$ 380.00	\$ 380.00	
10/11/2021	502	Charties Wrecker	City violation	\$ 250.00	\$ 630.00	
10/14/2021	503	Bosque Co Tax	Delinquent tax	\$ 2,505.83	\$ 3,135.83	
10/21/2021	504	Goodall Witcher	Beverly's hospital	\$ 1,625.00	\$ 4,760.83	
10/4/2021	505	Kenneth Stinnett	clean trees / shrubs	\$ 850.00	\$ 5,610.83	
11/10/2021	506	Richard Lundberg CPA	furnish info to merrill	\$ 525.00	\$ 6,135.83	
12/4/2021	507	Jon Ker, Attorney	atty fees	\$ 11,335.78	\$ 17,471.61	
12/4/2021	508	Curtis McLemore	temp admin fees	\$ 1,500.00	\$ 18,971.61	
	509	void			\$ 18,971.61	
12/4/2021	510	Curtis McLemore	reimbursement	\$ 2,278.00	\$ 21,249.61	
12/4/2021	511	Bosque Co Tax	Prop tax	\$ 17,565.13	\$ 38,814.74	
1/7/2022	512	Century Link	Unreturned equip	\$ 108.24	\$ 38,922.98	
1/8/2022	513	Therrell Lock	change locks	\$ 175.00	\$ 39,097.98	
2/27/2022	514	Teresa McKain	Empty 1911 Walnut	\$ 850.00	\$ 39,947.98	
2/7/2022	515	McKain Dumpster	1911 Walnut	\$ 300.00	\$ 40,247.98	
2/7/2022	516	Clifton / meridian news	for sale	\$ 88.70	\$ 40,336.68	
2/17/2022	517	Keith Hardware	add administrator	\$ 79.56	\$ 40,416.24	
2/21/2022	518	Clifton / meridian news		\$ 2.10	\$ 40,418.34	
	519-532	void			\$ 40,418.34	
3/16/2022	2001	Darlene Ledlow	85.5 hrs Ridgeview	\$ 1,710.00	\$ 42,128.34	
3/16/2022	2002	Shelba Bland	54 hrs Ridgeview	\$ 1,080.00	\$ 43,208.34	
	2003	void			\$ 43,208.34	
3/16/2022	2004	Delores McLemore	109 hrs Ridgeview	\$ 2,725.00	\$ 45,933.34	
3/16/2022	2005	Curtis McLemore	56 hrs Ridgeview	\$ 1,680.00	\$ 47,613.34	
3/16/2022	2006	Curtis McLemore	2200 millage	\$ 1,210.00	\$ 48,823.34	
3/18/2022	2007	Teresa McKain	Ridgeview	\$ 1,200.00	\$ 50,023.34	
3/18/2022	2008	McKain Dumpster	Ridgeview	\$ 900.00	\$ 50,923.34	
	2009	void			\$ 50,923.34	
4/12/2022	2010	Jon Ker, Attorney	atty fees	\$ 26,406.96	\$ 77,330.30	
5/1/2022	2011	Richard Major	appraisal 8 houses	\$ 400.00	\$ 77,730.30	
6/23/2022	2012	Rick Lundberg CPA	Income taxes 2021	\$ 2,145.00	\$ 79,875.30	
8/12/2022	2013	Richard Mahoney	Mow Ave E	\$ 75.00	\$ 79,950.30	
8/16/2022	2014	Phipps Memorial	Beverly's headstone	\$ 350.00	\$ 80,300.30	
12/7/2022	2015	Bosque Co Tax	8 houses	\$ 18,336.90	\$ 98,637.20	
3/13/2023	2016	Rick Lundberg CPA	Tax prep 2022	\$ 1,130.00	\$ 99,767.20	
3/20/2023	2017	Central National Bank	Move for security	\$ 250,000.00	\$ 349,767.20	
4/13/2023	2018	Jon Ker, Attorney	atty fees	\$ 19,901.40	\$ 369,668.60	\$ 197,194.52
5/9/2023	2019	Mike Felon	Mow Ave E	\$ 150.00	\$ 369,818.60	\$ 316,783.57
6/2/2023	2020	Mike Felon	Mow Ave E	\$ 70.00	\$ 369,888.60	\$ 369,888.60

Receipts - Central National Bank

Date	Received From	For	Amount	
	Beginning balance			\$ -
3/20/2023	Valley Mills Bank	safety	\$ 250,000.00	\$ 250,000.00
				\$ 250,000.00
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EXHIBIT A

22A

NO. P08403

IN THE ESTATE OF	§	IN THE PROBATE COURT AT LAW
BEVERLY ANN McLEMORE	§	OF
DECEASED	§	BOSQUE COUNTY, TEXAS

VERIFICATION OF FUNDS ON DEPOSIT

The undersigned, an officer of the financial institution named below, hereby certifies that the Independent Administrator of this estate, has on deposit with this institution, in account number 100290923, funds belonging to this estate and that as of 2-23, 2024, the balance in that account is the sum of \$ ~~555,200.61~~ 552,716.61

SIGNED on 2-23, 2024.

FIRST NATIONAL BANK BOSQUE COUNTY
P. O. Box 278
Valley Mills, Texas 76689

BY: G. C. Gibbs III
Printed Name: G. C. Gibbs III
Title: Vice-President

EXHIBIT B-1

NO. P08403

IN THE ESTATE OF	§	IN THE PROBATE COURT AT LAW
	§	
BEVERLY ANN McLEMORE	§	OF
	§	
DECEASED	§	BOSQUE COUNTY, TEXAS

VERIFICATION OF FUNDS ON DEPOSIT

The undersigned, an officer of the financial institution named below, hereby certifies that the Independent Administrator of this estate, has on deposit with this institution, in account number 1034511, funds belonging to this estate and that as of Feb. 2, 2024, the balance in that account is the sum of \$ 249,995.00.

SIGNED on Feb. 2, 2024.

POINT WEST BANK
420 N. Hewitt Drive
Hewitt, Texas 76643

BY: Chelsea Wigley
Printed Name: Chelsea Wigley
Title: Banking Officer

EXHIBIT B-2

NO. P08403

IN THE ESTATE OF	§	IN THE PROBATE COURT AT LAW
	§	
BEVERLY ANN McLEMORE	§	OF
	§	
DECEASED	§	BOSQUE COUNTY, TEXAS

VERIFICATION OF FUNDS ON DEPOSIT

The undersigned, an officer of the financial institution named below, hereby certifies that the Independent Administrator of this estate, has on deposit with this institution, in account number 8982316, funds belonging to this estate and that as of February 6, 2024, the balance in that account is the sum of \$ 250,319.02.

SIGNED on February 6, 2024.

CENTRAL NATIONAL BANK
5400 Bosque Blvd.
Waco, Texas 76710

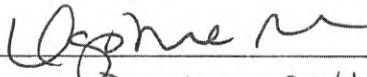
BY: 
Printed Name: Daphne Gillentine
Title: AVP

EXHIBIT B-3

Automated Certificate of eService

This automated certificate of service was created by the eFiling system. The filer served this document via email generated by the eFiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Jon Ker
Bar No. 11327700
attorney@jonrkerpc.com
Envelope ID: 86539809
Filing Code Description: Final Account
Filing Description: Account for Final Settlement
Status as of 4/11/2024 1:06 PM CST

Associated Case Party: Beverly McLemore

Name	BarNumber	Email	TimestampSubmitted	Status
Jon Ker		attorney@jonrkerpc.com	4/11/2024 10:36:07 AM	SENT

Case Contacts

Name	BarNumber	Email	TimestampSubmitted	Status
Stephen RaySmith		ssmith@smith-jewell.com	4/11/2024 10:36:07 AM	SENT

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